

**UNITED STATES BANKRUPTCY COURT**  
**FOR THE DISTRICT OF DELAWARE**

In re	)	Chapter 11
<b>W.R. GRACE &amp; CO., <u>et al.</u>,</b>	)	Case No. 01-01139 (JKF)
Debtors.	)	(Jointly Administered)
	)	

**PROOF OF SERVICE**

I, Mike Booth, am over the age of eighteen years and not a party to the within action. I am employed by BMC Group, the Court Appointed Claims Reconciliation and Solicitation Consultant, for and on behalf of Rust Consulting, Inc., the Official Claims and Noticing Agent for the Clerk of the Court, whose business address is 300 N. Continental Blvd., Suite 570, El Segundo, California 90245. On 3/14/2013, I caused a true and correct copy of the "Notice of Transfer re: Docket 30380" to be served upon the following parties:

ICI AMERICAS INC  
W. STEVE BRYANT  
LOCKE LIDDELL & SAPP LLP  
600 TRAVIS ST, SUITE 2600  
HOUSTON, TX 77002-3095

ICI AMERICAS INC  
FOURTEEN LISA ROAD  
SINKING SPRING, PENNSYLVANIA 19608

HALCYON ASSET MANAGEMENT LP  
ATTENTION: MATT SELTZER  
477 MADISON AVENUE - 8TH FLOOR  
NEW YORK, NY 10022

RICHARDS KIBBE & ORBE LLP  
ATTN: MANAGING CLERK  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281

by placing a true copy thereof enclosed in a sealed envelope, with postage thereon fully pre-paid,  
and deposited in the mail in Paramount, California.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: 3/14/2013

/s/ Mike Booth  
Mike Booth

**UNITED STATES BANKRUPTCY COURT**  
**FOR THE DISTRICT OF DELAWARE**

In re	)	Chapter 11
	)	Case No. 01-01139 (JKF)
<b>W.R. GRACE &amp; CO., <u>et al.</u>,<sup>1</sup></b>	)	(Jointly Administered)
Debtors.	)	
	)	

**NOTICE OF TRANSFER RE DOCKET 30380**  
**[Claim No. 13961]**

TO: ICI AMERICAS INC  
W. STEVE BRYANT  
LOCKE LIDDELL & SAPP LLP  
600 TRAVIS ST, SUITE 2600  
HOUSTON, TX 77002-3095

Pursuant to Rule 3001(e)(2) or (e)(4) of the Federal Rules of Bankruptcy Procedure, you are advised that there has been filed with the United States Bankruptcy Court for the District of Delaware, a Transfer to **HALCYON ASSET MANAGEMENT LP** of your claim in the amount of **\$3,500,000.00**.

If you do not object to this Transfer on or before twenty one (21) days from the date of the mailing of this Notice (i.e., **4/04/2013**), by filing a written objection with the Office of the Clerk, United States Bankruptcy Court, District of Delaware, Sixth Floor, 824 Market Street, Wilmington, Delaware 19801, and serving a copy of the objection on the Claims Reconciliation

---

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

and Solicitation Consultant listed below, **HALCYON ASSET MANAGEMENT LP** will be substituted in your place as the claimant.

DATED: 3/14/2013

**BMC GROUP**

Claims Reconciliation and Solicitation Consultant  
300 N. Continental Blvd., Suite 570  
El Segundo, California 90245

For and on behalf of Rust Consulting, Inc.  
Official Claims and Noticing Agent for the Clerk of the  
Court